

**Clear Healthcare  
Comparative Balance Sheet**

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	<b>As of December 31</b>				
	<b>Projected Year 1</b>	<b>Projected Year 2</b>	<b>Projected Year 3</b>	<b>Projected Year 4</b>	<b>Projected Year 5</b>
<b>ASSETS</b>					
<u>Current Assets</u>					
Cash and Cash Equivalents	\$1,026,672	\$2,279,461	\$9,384,881	\$21,405,371	\$38,336,348
Accounts Receivable	72,295	452,361	1,161,927	1,862,965	2,522,998
Inventory	0	0	0	0	0
Prepaid Expenses	0	0	0	0	0
Prepaid Sftwre Development Cost	0	0	0	0	0
Deferred Income Tax Benefit	364,285	0	0	0	0
<b>Total Current Assets</b>	<b>1,463,252</b>	<b>2,731,822</b>	<b>10,546,808</b>	<b>23,268,336</b>	<b>40,859,346</b>
<u>Other Assets</u>					
Property and Equipment	136,500	176,500	236,500	376,500	516,500
Accumulated Depreciation	(6,250)	(13,250)	(30,250)	(47,760)	(65,795)
Net Property and Equipment	130,250	163,250	206,250	328,740	450,705
Other Assets	0	0	0	0	0
<b>Total Other Assets</b>	<b>130,250</b>	<b>163,250</b>	<b>206,250</b>	<b>328,740</b>	<b>450,705</b>
<b>Total Assets</b>	<b>\$1,593,502</b>	<b>\$2,895,072</b>	<b>\$10,753,058</b>	<b>\$23,597,076</b>	<b>\$41,310,051</b>
<b>LIABILITIES AND SHAREHOLDERS EQUITY</b>					
<u>Liabilities</u>					
<u>Current Liabilities</u>					
Accounts Payable	\$54,875	\$61,687	\$66,261	\$77,534	\$86,205
Accrued Payroll & Taxes	44,725	44,397	44,397	44,397	44,397
Sales Taxes Payable	0	0	0	0	0
Accrued Rebates	81,000	405,000	636,300	636,300	636,300
Income Taxes Payable	0	0	0	0	0
<b>Total Curent Liabilities</b>	<b>180,600</b>	<b>511,084</b>	<b>746,958</b>	<b>758,231</b>	<b>766,902</b>
<u>Other Liabilities</u>					
Notes Payable	0	0	0	0	0
Deferred Payroll & Taxes	0	0	0	0	0
Deferred Revenue	0	0	0	0	0
<b>Total Other Liabilities</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Total Liabilities</b>	<b>180,600</b>	<b>511,084</b>	<b>746,958</b>	<b>758,231</b>	<b>766,902</b>
<u>Shareholders Equity</u>					
Capital Stock	2,000,000	2,000,000	2,000,000	2,000,000	2,000,000
Retained Earnings	(587,099)	383,987	8,006,100	20,838,846	38,543,149
<b>Total Shareholders Equity</b>	<b>1,412,901</b>	<b>2,383,987</b>	<b>10,006,100</b>	<b>22,838,846</b>	<b>40,543,149</b>
<b>Total Liabilities and Shareholders Equity</b>	<b>\$1,593,502</b>	<b>\$2,895,072</b>	<b>\$10,753,058</b>	<b>\$23,597,076</b>	<b>\$41,310,051</b>